

February 19, 2026

Company name: **Osaki Electric Co., Ltd.**
Name of representative: Yoshihide Watanabe,
 Chairman and CEO
 (Securities code:6644; TSE
 Prime Market)
Inquiries: Ryuichi Ueno,
 Director and Senior Managing
 Executive Officer Head of Group
 Strategy Division
 (Telephone: +81-3-6694-7140)

Notice Concerning Revision of Full-Year Consolidated Financial Result Forecasts and Revision of Dividend Forecast (Special Dividend)

Osaki Electric Co., Ltd. (“the Company”) announces that it has revised its full-year consolidated financial result forecasts for the fiscal year ending March 31, 2026, which was previously announced on May 12, 2025, as outlined below.

In addition, at a board meeting held today, the Company resolved to revise the year-end dividend forecast in association with the implementation of a special dividend.

Details

1. Revision of Full-Year Consolidated Financial Results Forecasts

(1) Revision of Full-Year Consolidated Financial Results Forecasts for the Fiscal Year Ending March 31, 2026

(From April 1, 2025 to March 31, 2026)

	Net Sales (Million yen)	Operating Profit (Million yen)	Ordinary Profit (Million yen)	Profit Attributable to Owners of Parent (Million yen)	Basic Earnings Per Share (Yen)
Previous Forecasts (A) (Announced on May 12, 2025)	98,000	5,800	5,700	3,600	80.28
Revised Forecasts (B)	98,000	5,800	5,700	5,200	116.29
Change (B-A)	-	-	-	1,600	
Rate of Change (%)	-	-	-	+44.4	
(Reference) Results for the Fiscal Year Ended March 31, 2025	97,102	5,701	5,386	3,504	75.47

2. Reasons for the Revision

Regarding profit attributable to owners of parent, in the third quarter of the fiscal year ending March 31, 2026, a loss on withdrawal from business of 2,040 million yen was recorded as an extraordinary loss due to the withdrawal from the Middle East and Africa regions in the Smart meters & solutions overseas. In the fourth quarter, in order to make effective use of management resources and improve asset efficiency, a gain on sale of non-current assets of 6,000 million yen is expected to be recorded as extraordinary income due to the sale of real estate properties. As a result of these factors, profit attributable to owners of parent is expected to exceed the previously announced forecast. Accordingly, we have revised the previously announced forecast as shown in the table above.

For details regarding the recording of the gain on sale of non-current assets, please refer to today's announcement titled "Notice Concerning Transfer of Non-current Assets by Consolidated Subsidiaries and Recording of Extraordinary Income".

2. Special Dividend

(1) Overview

As announced in "Notice Concerning Transfer of Non-current Assets by Consolidated Subsidiaries and Recording of Extraordinary Income," the Company expects to record extraordinary income for 6,000 million yen from the sale of real estate properties in the fiscal year ending March 31, 2026.

In its announcement dated May 9, 2024, titled "Fostering Management Conscious of Capital Cost and Stock Price," the Company stated its policy of utilizing cash flows generated through the reduction of non-operating assets and other measures for growth investments and shareholder returns. In line with this policy, the Company has resolved at a board meeting held today to utilize the proceeds from the sale of real estate properties for growth investments and, in order to further enhance shareholder returns through improved capital efficiency, to revise the year-end dividend forecast in association with the implementation of a special dividend.

(A special dividend will be paid in addition to the ordinary dividend in accordance with our dividend policy.)

(2) Special Dividend Amount

	Dividend Per Share (Yen)		
	End of Second Quarter	Fiscal Year-End	Annual
Fiscal Year Ending March 31, 2026	-	10.00	10.00
Fiscal Year Ending March 31, 2027	10.00	-	10.00

(Reference) Policy on Ordinary Dividends

The Company regards the return of profits to shareholders as one of its key management priorities. Our basic policy is to provide stable dividends on a continuing basis, while distributing profits in a manner that reflects business performance. Specifically, the annual dividend amount will be determined based on a target of the higher of a dividend on equity (DOE) ratio of 3% or a payout ratio of 30%.

3. Revision of Dividend Forecasts

(1) Revision of Dividend Forecasts for the Fiscal Year Ending March 31, 2026

(From April 1, 2025 to March 31, 2026)

	Dividend Per Share (Yen)		
	End of Second Quarter	Fiscal Year-End	Annual
Previous Forecasts (Announced on May 12, 2025)	-	18.00	35.00
Revised Forecasts	-	28.00 (ordinary dividend 18.00) (special dividend 10.00)	45.00
Results for the Fiscal Year Ending March 31, 2026	17.00	-	-
Results for the Fiscal Year Ended March 31, 2025	10.00	12.00	22.00

(2) Reason for the Revision

As described above, in connection with the payment of a special dividend, we have revised the year-end dividend forecast upward by 10 yen per share from the previous forecast, to 28 yen per share. As a result, the annual dividend for the fiscal year ending March 31, 2026 is expected to be 45 yen per share.

Note: The forecast figures shown in this document are based on the information available at the time of preparation and the actual figures may differ from the forecast figures due to various factors.